

(573)751-4213

REGISTRATION NO.:	23973	BOOK:	85	PAGE:	264
BONDS ISSUED BY:	Platte County, Missouri				
AMOUNT OF ISSUE:	\$7,375,000.00	COUNTY:	of Platte		
DATE OF ISSUE:	February 15, 2001	MONTH OF MATURITY:	February		
PURPOSE OF BONDS:	Financing certain neighborhood improvement district projects pursuant to Article III, Section 38(c) of the Constitution of Missouri and Sections 67.453 to 67.475 RSMo (The National Project)				

ARE BONDS CALLABLE:	Bonds maturing on February 1, 2012 and thereafter may be redeemed on and after February 1, 2011 (without premium)
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	February 1 and August 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY:	UMB Bank, N.A., Kansas City, Missouri
PURCHASE PRICE:	\$7,304,937.50
INTEREST RATE:	4.9324%
ASSESSED VALUATION:	\$794,609,174
INDEBTEDNESS:	(Including this issue) \$12,841,000
NOTICE OF ELECTION:	(Hearing) Published two newspapers June 24, 1998
DATE OF ELECTION:	(Hearing) July 9, 1998
ELECTION RESULTS:	(Petition) 100% of landowners signed petition
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable